

Application Checklist

Fax to 02 9475 4466 or 02 8668 4810

Or mail to 119 Burwood Road Enfield NSW 2136

All Loans

- This short application form.

Purchases

- Evidence of your deposit such as a bank statement (if available / applicable).

Refinances

- 6 months statements for your current home loan.

PAYG Applicants

- Your two most recent payslips.

Self Employed Applicants

- 2 years personal tax returns.
- 2 years personal tax assessment notices.
- 2 years company / partnership / trust tax returns.
- 2 years financial statements.

OR

- Your ABN for Low Doc / No Doc loans.

We will contact you to discuss construction / lender specific requirements & forms.

Please call us on 02 8668 4038 if you have any questions.

Dargan Financial

the way mortgage brokers should be

Home loan experts Transportable home finance

Short Application Form		
Estimated Loan Amount	\$	
Loan Type (If known)		
Loan Purpose		
	Applicant 1	Applicant 2
Title eg: Mr/Mrs/Ms/Miss/Dr		
First Name		
Middle Name(s)		
Surname		
Present Home Address		
	Postcode:	Postcode:
Years at Present Address		
Previous Home Address		
	Postcode:	Postcode:
Years at Previous Address		
Phone Numbers	Work:	Work:
	Home:	Home:
	Mobile:	Mobile:
Email Address		
Date of Birth		
Gender		
Drivers Licence #		
Marital Status		
No of dependants & Ages		
Employment Details		
Occupation / Position		
Employer's Name		
Years at Current Employer		
Annual Salary		
Previous Occupation / Position		
Previous Employer's Name		
Years at Previous Employer		

Real Estate Assets					
ASSETS	Value	Rent Income	LIABILITIES Lender	Monthly Payments	Amount Owing
Home					
Property 2					
Property 3					
Property 4					

Real Estate Details	
ASSETS	ADDRESSES
Home	
Property 2	
Property 3	
Property 4	

Other Assets		
ASSETS	Value	Description / Notes
Motor Vehicle		Make, Model & Year:
Motor Vehicle		Make, Model & Year:
Cash at Bank		Bank:
Furniture		
Superannuation		Institution:
Shares		Company:
Other Assets		Notes:

Other Liabilities				
LIABILITIES	Monthly Payments	Amount Owing	Limit	Lender
Rent				
Credit Card				
Credit Card				
Credit Card				
Credit Card				
Personal Loan				
Personal Loan				
Other: _____				
Other: _____				

Security Details	
Security Address	
Estimated Property Value	\$
Purchase or Refinance	
Estimated Construction Cost	
Type of Property (Unit, Land etc)	
Who Should the Valuer Contact	
Contact Ph / Mobile	

Important Information	
Are you a first home buyer?	Yes / No
Are you either an Australian or NZ Permanent Resident or Citizen?	Yes / No
Would you like a low doc loan (no income evidence required)?	Yes / No / Don't know
Have you included all of your debts in the liabilities section?	Yes / No
Have you applied through another lender or mortgage broker?	Yes / No
Have you missed a payment on any debts in the last 6 months?	Yes / No
Have you ever had a default, judgement or been bankrupt?	Yes / No

Notes

Please call us on 02 8668 4038 if you have any questions.